



Information Brochure

Global Leadership for Financial Professionals



2 About the Institute

The Institute of Financial Consultants® is a global organization for financial professionals. IFC offers an educational program leading to the designation of Certified Financial Consultant® (CFC) issued to qualified graduates

The Institute is multidisciplinary, drawing its members from the related but separate fields of accountancy, insurance, law, funds management, tax and pensions. The Institute is forging a "new" profession that adopts the best features from these related professions and encourages the development of members' qualifications as financial consultants on the basis of their current professional qualifications.



IFC aims to ensure its members provide competent, ethical and objective financial advice. This is to the advantage of clients and employers, the profession and individual members of the Institute.

Our mission

Our mission is to provide education and certification for financial consultants so that members qualified to use the designation Certified Financial Consultant® are recognized internationally as trusted financial advisors.

IFC Membership

IFC membership is open to professionals working in the financial field with a minimum of three years experience in the financial profession

IFC has an ongoing commitment to high professional and ethical standards.

Choose your grade

The Institute has four grades of membership to meet the educational and professional needs of potential members.

- Full Membership - CFC
- Member - MIFC
- Associate - AIFC
- Fellowship - FIFC



IFC professional standards

Members have a professional obligation to clients, prospects, employers, employees, the general public and other members to act competently and ethically at all times. Members are expected to comply with the content and the spirit of the code of ethics in order to fulfill this professional obligation.

Our membership benefits include excellent online CPD courses to help our members stay ahead of their game in an increasingly competitive profession.

CFC Program

About the CFC Program

The Certified Financial Consultant® (CFC) designation is offered 100% online and is designed for high achieving individuals who want to take the next major step along their career path within a vast range of key financial areas. The 6 certificate programmes comprising the CFC designation will give you vital knowledge and skills in a particular business discipline – without the need to enrol on a long-term programme.

How to become a Certified Financial Consultant® - CFC

To become a Certified Financial Consultant® you will need to successfully complete the Certified Financial Consultant® online course plus a capstone.

The CFC Syllabus

The Certified Financial Consultant® - CFC - course consists of six subjects + plus a capstone

- Business Communication
- Business Ethics
- Financial Accounting
- Managerial Accounting
- Organizational Behaviour Course
- Personal Finance Course

Capstone: 15,000 word dissertation or a Financial Consultancy Project.

If you are interested in taking the CFC certification exam, please visit ifconsultants.org/cfcprogram.html for more information about enrolling in these courses.



5 Join the Institute

The easiest way to become an IFC member is to download and complete the certification package from our website at:

www.ifconsultants.org/membership.html

Once completed, the application should to be returned to our administrative office. Please remember to include your professional and details of your education.

About the certificate

If your application is successful you will be sent the IFC certificate on receipt of payment.

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How much does it membership cost?

Membership fees for 2015/16 are listed below:

- Full Membership (CFC) - USD480.00
- Member (MIFC) - USD150.00
- Associate (AIFC) - USD130.00
- Fellowship (FIFC) - USD280.00

All members are required to pay the annual subscription of US\$70.00.

Associate certificate courses

These certificate courses are provided by IFC's approved learning centre, BOLC. Brentwood Open Learning College is one of the UK's leading online and distance learning platforms specialising in online learning and Open College courses.

Course Benefits

All courses are:

- 100% Online
- Accredited
- Have Tutor Support
- Self Paced, No Fixed Schedules
- Available worldwide

Why study with IFC

IFC members can study with confidence with our approved learning centre. BOLC provide a platform where you can enhance your potential by getting all the necessary skills, training and education that you need for your successful career



Course Completion

When the online certificate has been successfully completed you will receive a certificate from our approved learning partner, BOLC.

An associate IFC certificate will be issued from IFC on payment of fee.

Online Certificate Courses

Certified Financial Risk Management Consultant[®] designation (CFRMC)

Certified Professional Financial Accountant (CertPFA) certification

Certified Financial Consultant in Islamic Finance (CFCIF)

Certified Merger and Acquisition Specialist (CMAS)

Contact information

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